

APPLICATION GUIDELINES

NORTHERN CALIFORNIA CARPENTERS/ THOMAS A. MORTON MEMORIAL SCHOLARSHIP FOUNDATION APPLICATION RULES

- 1) The 2023-2024 Scholarship Applications must be completed and **returned directly to your Local Union, postmarked by Friday, June 23, 2023.** No late applications will be considered.

To be eligible for scholarship consideration, a scholarship applicant must be a dependent child of a member in good standing with a Local Union affiliated with the Carpenters 46 Northern California Counties Conference Board. "Dependent" child is defined on the reverse side of these guidelines.

- 2) Applicants must be seniors in high school or currently enrolled in an accredited educational institution, but be less than 23 years of age at the time of the lottery drawing on July 10, 2023, and **planning to attend school during the 2023-2024 college year (July 1, 2023 through June 30, 2024).**
- 3) Applicants who were selected and utilized the scholarship award in the 2022-2023 school year are not eligible for scholarship consideration in 2023-2024.
- 4) Dependent children of retiree members are not eligible for scholarship consideration.
- 5) Dependent children of full-time officers or employees of the following entities are not eligible for scholarship consideration:
 - a. United Brotherhood of Carpenters and Joiners of America,
 - b. Carpenters 46 Northern California Counties Conference Board or any of its affiliated Local Unions, or the Northern California Carpenters Regional Council;
 - c. Carpenter Funds Administrative Office of Northern California, Inc.;
 - d. Carpenters Training Trust Fund for Northern California;
 - e. Western States Drywall/Lathing Industry Labor-Management Cooperation Committee, Inc.; and
 - f. 46 Northern California Counties Drywall/Lathing J A T C & T B.
- 6) Dependent children of deceased members who were not retired and were in good standing with the Local Union at the time of their death are eligible for scholarship consideration.
- 7) In the event a scholarship recipient is unable to fulfill the requirements of the Foundation, the scholarship award must then be returned to the Foundation, and would become available to the alternate.

The term "Dependent" means:

- A. Unmarried children of the member or qualified Domestic Partner, if they are:
 - (1) A natural child, adopted child or stepchild younger than 19 years of age provided the child lives with the member for more than one half of the calendar year. Adopted children will be considered a child of a member when they are placed for adoption. Placed for adoption means the assumption and retention by a member of the legal duty for total or partial support of a child to be adopted; or
 - (2) A child for whom the member has been appointed legal guardian, provided the child is younger than 19 years of age, lives with the member and is primarily dependent on the member for financial support; or
 - (3) Less than 23 years of age and a full-time student at an accredited educational institution, provided they otherwise meet the eligibility requirements in paragraphs (1) or (2) above, other than age. Temporary absence from the member's place of abode due to education is not treated as absence for purposes of satisfying the residence requirement of paragraphs (1) and (2) of this Subsection; or
- B. Special Rule for Children of Divorced Parents. If the parents of a child otherwise eligible in accordance with Subsection A. (1) are divorced, and the child does not live with the member for more than one-half of the calendar year, the child will be eligible if:
 - (1) the child's parents together provide over one-half of the child's support; and
 - (2) the child is in the custody of one or both parents for more than one-half of the calendar year.